



Heber Fuger Wendin
TPG Accounting Service
Portfolio FAQ

Welcome to the new TPG Software July 2020 upgrade!

How often will I receive my reports?

Institutional reports are available monthly, usually 3 – 5 business days before the end of each month.

Who can I contact when I have questions or changes?

For questions, please contact Kelly Edwards at kedwards@hfw1.com or Nanci Pilgrim at npilgrim@hfw1.com

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Main office (248) 258-6866

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